Form **991** 

Department of the Treasure

Internal Revenue Service

### Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

Open to Public Inspection

, 20 A For the 2010 calendar year, or tax year beginning 2010, and ending D Employer identification number C Name of organization B Check if applicable CALIFORNIA FEDERATION OF TEACHERS AFT 8004 94-1271864 Number and street (or P O box if mail is not delivered to street address) Room/suite E Telephone number 400 2550 NORTH HOLLYWOOD WAY (818) 843-8226 trutial return City or town, state or country, and ZIP + 4 Amended BURBANK, CA 91505-1055 G Gross receipts \$ 20,725,390. return F Name and address of principal officer H(a) is this a group return for JEFFERY FREITAS Yes 2550 N. HOLLYWOOD WAY, #400 BURBANK, CA 91505-1055 H(b) Are all affiliates included Tax-exempt status X | 501(c) ( 5 If "No," attach a list (see instructions) 501(c)(3) (insert no ) 4947(a)(1) or Website: WWW.CFT.ORG 0787 H(c) Group exemption number Trust X Association L Year of formation 1919 M State of legal domicile Form of organization Corporation Other > Summary Part I Briefly describe the organization's mission or most significant activities SEE SCHEDULE O ctivities & Governance If the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part Vi, line 1a) . . . . . . . 26. 21. Number of independent voting members of the governing body (Part VI, line 1b) 56. Total number of individuals employed in calendar year 2010 (Part V, line 2a) 0. Total number of volunteers (estimate if necessary) 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 0. Ō. b Net unrelated business taxable income from Form 990-T, line 34 . . . . **Current Year** 212,157. 85,599. Contributions and grants (Part VIII, line 1h) Program service revenue (Part VIII, line 2g) 20,303,378. 19,762,398. 17,898. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 13,632. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 1,056,548 863,761. 20,725,390. 21,589,981. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . . . 876,897. 338,946 Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4) Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 7,943,241 7,174,922. 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) ▶ 15,230,964. Other expenses (Rart IX; column (A), lines 11a-11d, 11f-24f) 12,083,208. 20,903,346. 22,744,832. Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) -2.019.442Revenue les's expenses. Subtract line 18 from line 12 686,635. e s Beginning of Current Year End of Year Total assets (Part X, line 16) 19,117,295 20,334,512. 20 23,520,381. 26,757,040. 21 Total liabilities (Part X, line 26) -4,403,086. -6,422,528 Net assets or fund balances Subtract line 21 from line 20, Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Here Type or print name and till Print/Type preparer's name Check if PTIN Paid P00178726 R. HOLMER employed Preparer Firm's name MILLER, KAPLAN, ARASE Firm's EIN 95-2036255 & Use Only 818-769-2010 Firm's address > 4123 LANKERSHIM BLVD., NORTH HOLLYWOOD, CA 91602-2828 Phone no May the IRS discuss this return with the preparer shown above? (see instructions) X | Yes

For Paperwork Reduction Act Notice, see the separate instructions

(Expenses \$

including grants of \$

4d Other program services (Describe in Schedule O)

4e Total program service expenses ▶

) (Revenue \$

Form 9	94-1271864	_	_ F	Page 3
Part	Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"	1		
	complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors? (see instructions)	2	X	<del></del>
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			v
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
_	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		<del></del>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,	_		x
_	Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have	1		
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"	ا ء		x
-	Complete Schedule D, Part I	6		<u> </u>
7	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i>			<del></del>
0	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part N	9		Х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or			ļ
	quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			- , \
	VII, VIII, IX, or X as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete			
	Schedule D, Part VI	11a	X	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets		v	
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X	
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	_^	+
t	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	445	x	
40-		11f	- ^	+
1 Z d	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12a		X
	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	124		+
L	the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	1	Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services		ļ	
	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			_
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	ļ	X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19	<u> </u>	X
	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20a		X
ŀ	If "Yes" to line 20a, did the organization attach its audited financial statements to this return? Note. Some Form			
	990 filers that operate one or more hospitals must attach audited financial statements (see instructions)	20b		<u> </u>

Part	Checklist of Required Schedules (continued)			-3
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations			
	In the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States			
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	_X	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		X
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	_		17
	to defease any tax-exempt bonds?	24c		X
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a				
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			İ
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			l
	If "Yes," complete Schedule L, Part I	25b		<del> </del>
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or	20		x
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.	26		
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			ĺ
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?	27		x
28	If "Yes," complete Schedule L, Part III	27		<u> </u>
20	Part IV instructions for applicable filing thresholds, conditions, and exceptions).			-
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
_	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
-	Schedule L. Part V	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31	ļ	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32	ļ	X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	IV, and V, line 1		X	+
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	35		X
а	Did the organization receive any payment from or engage in any transaction with a	1		
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R,			
	Part V, line 2 Yes No			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36	<del> </del>	-
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			x
2.0	Part VI	37	<u> </u>	<del>  ^</del>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note</b> . All Form 990 filers are required to complete Schedule O	38	x	
	19 Note. All Form 330 Hiers are required to complete schedule O			(2010

Part				
	Check if Schedule O contains a response to any question in this Part V		Yes	No
1 2	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		103	
h	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		-	1
	Did the organization comply with backup withholding rules for reportable payments to vendors and	Ì	- '	
	reportable gaming (gambling) winnings to prize winners?	1c	Х	
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax		- 1	-
	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 56			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b	X	
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a 3b		
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	30		
40	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		Х
b	If "Yes," enter the name of the foreign country: ▶			
	See instructions for filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			الـــــا
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		<u> </u>
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
ба	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		Х
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or	Ua		<del></del>
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<u> </u>
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	7.		
	required to file Form 8282?	7c		
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e		<del></del>
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		<u> </u>
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			<b> </b>
_	organization, have excess business holdings at any time during the year?	8		ļ
9	Sponsoring organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?	9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		1
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders	-		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		1
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	1		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans	4		
	Enter the amount of reserves on hand	14a	-	x
	If "Yes." has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule O	14b		1

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Part	for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or Schedule O. See instructions.	cha	w, a	and
	Check if Schedule O contains a response to any question in this Part VI		•	X
Sect	ion A. Governing Body and Management			
_	Enter the number of voting members of the governing body at the end of the tax year.		Yes	No
_	Enter the number of voting members of the governing body at the end of the tax year			
b	Lines the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with	2		х
3	any other officer, director, trustee, or key employee?	-		**
3	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		x
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Х	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6	X	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a	X	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7 b	X	<u> </u>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			-
	the year by the following:	-		
а	The governing body?	8a	X	<u> </u>
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at	_		x
Secti	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9 Code	1	Λ
OCCI	on b. I dilates [This decition brequests information about policies not required by the internal Nevenue (	<i>500e.</i>	/ Yes	No
10-	Does the organization have local chapters, branches, or affiliates?	10a	X	
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	100		1
~	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Х	
11a	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the			
	form?	11a	X	ļ
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		_	-
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	X	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"		v	
	describe in Schedule O how this is done	12c	$\frac{x}{x}$	ļ
13	Does the organization have a written whistleblower policy?	13	X	<del> </del>
14	Does the organization have a written document retention and destruction policy?	14		
15	Did the process for determining compensation of the following persons include a review and approval by	-:		
а	Independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b	X	1
_	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			1
16a			-	1
	with a taxable entity during the year?	16a		x
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard		-	
		16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)) available for public inspection. Indicate how you make these available. Check all that apply  Own website  Another's website  X Upon request	s only)	)	
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter	rest		
	policy, and financial statements available to the public			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization   ELIZABETH SOTO, 2550 NORTH HOLLYWOOD WAY, #400, BURBANK, CA 9150	ne 05-1	055	
JSA	818-843-8226	F- :	000	/001
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Part VII

### Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees, and former such persons

Check this box if neither the organization no	any related	orga	nıza	tion	coi	npen	sate	ed any current offic	er, director, or trus	tee
(A)	(B)							(D)	(E)	(F)
Name and Title	Average hours per week (describe hours for related organizations in Schedule O)	Individual tru	Institutional trustee	Officer		Highest compensated at employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
(1) CATHY CAMPBELL	_									
VICE PRESIDENT	5.00	X						0.	0.	0.
(2)MARTY HITTLEMAN	_									
PRESIDENT	40.00	X		X				171,032.	0.	62,541.
(3)KIMBERLY CLAYTOR		,								
VICE PRESIDENT	5.00	X						0.	0.	0.
(4)BEVERLY COPE										
VICE PRESIDENT	5.00	Х						0.	0.	0.
(5) VELMA J. BUTLER										-
CCE PRESIDENT	5.00	Х					İ	27,153.	0.	0.
(6)LINDA OLSEN							Ī			
VICE PRESIDENT	5.00	Х		ļ				l 0.	0.	0.
(7)BETTY FORRESTER					Г					
VICE PRESIDENT	5.00	X				ł		0.	0.	0.
(8)ROSA MARIA GARCIA										
VICE PRESIDENT	5.00	X						0.	0	0.
(9)GUS GOLDSTEIN						1				
VICE PRESIDENT	5.00	X				1	ļ	0.	0	0
(10)CARL FRIEDLANDER				1						
CCC PRESIDENT	20.00	Х						72,000	. 0	0.
(11)MARY ALICE CALLAHAN							Γ_			
SENIOR VICE PRESIDENT	5.00	X				İ		0.	. 0	0
(12)MIKI GORAL			1	1						
VICE PRESIDENT	5.00	x						0.	J	. 0
(13)ZWI REZNIK		1		$\vdash$	<del>                                     </del>	<del> </del>	<del>                                     </del>	<del> </del>		
VICE PRESIDENT	5.00	x		!				0	0	0
(14)DENNIS KELLY	-	1	<del> </del>	1						
VICE PRESIDENT	5.00	x						0	J	0
(15)JIM MAHLER	1		†	1-			†		<u> </u>	
VICE PRESIDENT	5.00	x			1			0	. o	. 0
(16)FRANCISCO RODRIGUEZ			+-	T	$t^-$		$\vdash$			
VICE PRESIDENT	5.00	X		1			1	0	0	0
						1	1		<u> </u>	1

JSA

Form 990 (2010)

Part VII Section A. Officers, Directors, Tru	ıstees, Ke	y En	plo	yee	es, a	and F	ligi	nest Compensat	ed Employee	s (cc	ontinued)	
(A)	(B) (C)							(D)	(E)	' '		
Name and title	Average		tion (c	hecl		that app		Reportable	Reportable		Estimated	
	hours per week	Individual trustee or director	Institutional	<u></u>	Key employee	Highest compensatemployee	Former	compensation	compensatio from related		amount of other	
	(describe	rec id	ee it	¥	eg (	lest	l e	the	organization	- 1	compensation	
	hours for	o =			οğ	က် လို		organization	(W-2/1099-MIS		from the	
	related	uste			8	) per		(W-2/1099-MISC)	,		organization	
	organizations in Schedule O)	ď				nsate					and related organizations	
						ted			_			
(17) GARY RAVANI	- ^	,					Ì	05 660			0	
EC/K-12 PRESIDENT	5.00	X						95,660.		0.	0.	
(18) LAURA RICO VICE PRESIDENT	5.00	X						0.		0.	0	
(19) KENT WONG	3.00	^					<del> </del>	·		<del> 1</del>	0	
VICE PRESIDENT	5.00	X	1 1					0.		0.	0	
(20) DENNIS SMITH	3.00		+			<del> </del>	<u> </u>					
SEC-TREASURER	40.00	x		Х				84,231.		0.	59,102	
(21)MELINDA DART	10.00	<b> </b>	1	**	-		<del>                                     </del>	0.7231.		<del>- 1</del>	33/102	
VICE PRESIDENT	5.00	x				1		0.		0.	0	
(22) DAVID YANCEY		<del> </del>				<u> </u>						
VICE PRESIDENT	5.00	X						0.		0.	0	
(23) MARK HOULE	-	<del> </del>				<u> </u>			-			
VICE PRESIDENT	5.00	X						0.		0.	0	
(24) ELAINE MERRIWEATHER	1	1	1		<del>                                     </del>	<del> </del>	+					
VICE PRESIDENT	5.00	X			ļ			0.	İ	0.	0	
(25) DEAN MURAKAMI	<u> </u>	<del> </del> -	1	-	$\vdash$					$\neg$		
VICE PRESIDENT	5.00	X						0.		0.	0	
(26) JOSH PECHTHALT						<del> </del>	1					
VICE PRESIDENT	5.00	x						0.	.	0.	0	
(27) SAM RUSSO		1					İ					
VICE PRESIDENT	5.00	X		Ì				0.	,	0.	0	
(28) LUUKIA SMITH		1										
VICE PRESIDENT	5.00	X			l			0.		0.	0	
1b Sub-total							▶	450,076		0.	121,643.	
c Total from continuation sheets to Part VII, S	Section A	ATTA	ÇHM	ŒΝ	Ţ.	1	<b>&gt;</b>	729,182	1	0.	420,935.	
d Total (add lines 1b and 1c)						<u></u>	<b>&gt;</b>	1,179,258	<u> </u>	0	542,578.	
2 Total number of individuals (including but not					bov	ve) wh	o re	eceived more than	\$100,000 in			
reportable compensation from the organization	on ▶		6								1.55	
											Yes No	
3 Did the organization list any former office	cer, direct	or o	r tru	uste	e,	key	emp	ployee, or highes	st compensate	∍d		
employee on line 1a? If "Yes," complete Sched												
4 For any individual listed on line 1a, is the												
the organization and related organizations											4 X	
Individual												
5 Did any person listed on line 1a receive or for services rendered to the organization? If "											5 X	
Section B. Independent Contractors	100, 0011161	010 01	311001	<u> </u>	0 70	7 0001	<u>. po</u>			·		
1 Complete this table for your five highest	compensa	ated i	nder	oen	der	nt cor	ntra	ctors that receive	ed more than	\$10	0.000 of	
compensation from the organization										*		
(A)	(A) (B)										(C)	
Name and business ad	dress						$\perp$	Description of se	ervices		Compensation	
							$\perp$					
							$\perp$					
							+					
							+					
2 Total number of independent control (	ا الحمر	A :-	n. 1	- ·	٠ ،	- AL-		line and a harries and	24,7	<del></del>		
2 Total number of independent contractors (							ise	iisted above) who	received [**			

J\$A

Par	t VIII	Statement of Revenue		(4)	(B)	(C)	T (D)
		-		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
ध र	1 a	Federated campaigns 1a				•	
Contributions, gifts, grants and other similar amounts	b	Membership dues 1b	_				
s, g	С	Fundraising events 1c	_				
gre	d	Related organizations 1d					
S, E	e	Government grants (contributions) 1e					
r Si	f	All other contributions, gifts, grants,					
the		and similar amounts not included above . 1f	85,599.				
do	_	Noncash contributions included in lines 1a-1f \$	`				
ပို့ မြ	g h	Total. Add lines 1a-1f		85,599.			
ne		Total. Add lines to 17 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Business Code	55,055.			1
len.	_	PER CAPITA TAXES	900099	19,762,398.	19,762,398.		· <del> </del>
Program Service Revenue	2a		900099	19,702,396.	19,762,398.		<del> </del>
	ь						+
	С		<del></del> .			-	
	d			-		<del></del>	<del></del>
ran	e	<del></del>					
Progr	f	All other program service revenue					
	g	Total. Add lines 2a-2f	<u> </u>	19,762,398.		<u> </u>	
	3	Investment income (including dividends, intere					
		other similar amounts)		13,632.			13,632
	4	Income from investment of tax-exempt bond pr	roceeds 🟲	0.			
	5	Royalties		0.			
		(i) Real	(ii) Personal	it	» <u>.</u>	-	
	6a	Gross Rents	<b>.</b>			1.	*
	b	Less rental expenses		, *	}		
	С	Rental income or (loss)		. , , , , ,	₹ <sub>\$</sub>		
	d	Net rental income or (loss)	<u> , ▶</u>	0.			1
	7a	Gross amount from sales of (i) Securities	(II) Other	8,',			
	/ a	assets other than inventory		(4·, μ	5° 1 × 1	<b>%</b> ∙	<b>∛</b> *'
	Ь	Less cost or other basis					
	~	and sales expenses		4	43	~	
	c	Gain or (loss)		`\\	""		1
	ď	Net gain or (loss)		0.		· · · · · · · · · · · · · · · · · · ·	
a		Gross income from fundraising			s.		
	l oa					,	
Ze -		events (not including \$					
æ		of contributions reported on line 1c)					
Other Revenu	١.	See Part IV, line 18					
Ě	1	Less direct expenses b		0.			-
0	1	Net income or (loss) from fundraising events .		<del></del>			
	9a	Gross income from gaming activities				•	1
		See Part IV, line 19 a					
		Less direct expenses b					
		. (, . 5	<u> </u>	0.		<u> </u>	
	10a	Gross sales of inventory, less					}
		returns and allowances a					
	b	Less cost of goods sold b					-
	_ <u>c</u>	Net income or (loss) from sales of inventory.		0.			
		Miscellaneous Revenue	Business Code				
	11a	REIMBURSEMENTS	900099	307,522.	307,522		<del> </del>
	b	AFFILIATE FUNDING PROGRAM	900099	497,171.	497,171.		<u> </u>
	С	ADVERTISING	900099	279.	279.	-	
	d	All other revenue	900099	58,789.	58,789.		
	е	Total. Add lines 11a-11d		863,761.			
	12	Total revenue See instructions	<u> </u>	20,725,390.	20,626,159.		13,632

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 2.1	209,946.			
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	129,000.		5	
3	Grants and other assistance to governments, organizations, and individuals outside the			-	-
	US See Part IV, lines 15 and 16	0.		-	
4	Benefits paid to or for members	0.		<u> </u>	-
5	Compensation of current officers, directors, trustees, and key employees	571,719.			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and		501(c)(	5) organization elect	ing not to
	persons described in section 4958(c)(3)(B)	0.	comple	te columns (B), (C) a	nd (D).
7	Other salaries and wages	4,484,301.			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	519,031.			
9	Other employee benefits	1,239,815.			
0	Payroll taxes	360,056.			
1 a	Fees for services (non-employees)  Management	0.			
	Legal	90,578.			
	Accounting	81,913.			
	Lobbying	0.			·
е	Professional fundraising services See Part IV, line 17	0.		*	
f	Investment management fees	0.			
g	Other	6,605.			
12	Advertising and promotion	0.	·		
13	Office expenses	311,239.			
1 4	Information technology	36,402.			
15	Royalties	0.			
16	Occupancy	648,890. 506,878.			
17	Travel	300,070.			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19	Conferences, conventions, and meetings	329,989.			
20	Interest	11,890.			
21	Payments to affiliates	7,891,357.			
22	Depreciation, depletion, and amortization	23,539.			
23	Insurance	114,220.			
24	Other expenses Itemize expenses not covered			_	,
	above (List miscellaneous expenses in line 24f If line 24f amount exceeds 10% of line 25, column (A) amount, list line 24f expenses on Schedule O)		-		-
	COMMUNICATIONS & PUBLICATION	357,065.	<u></u>		
_	RELEASE TIME	52,045.			
_	GOVERNMENTAL RELATIONS	65,827.			
-	ORGANIZING EXPENSES	31,020.			<u> </u>
_	LEGISLATIVE	4,111,716.			
1	f All other expenses	559,791.			
	Total functional expenses Add lines 1 through 24f	22,744,832.			
26	Joint Costs Check here   If following SOP 98-2 (ASC 958-720) Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
JSA		-			Form 990

art	_	Balance Sheet	-1271864		Page <b>11</b>
			(A) Beginning of year		(B) End of year
1.		Cash - non-interest-bearing	674,780.	1	262,287.
:	2	Savings and temporary cash investments	2,812,295.	2	1,819,542.
;	3	Pledges and grants receivable, net		3	
4	4	Accounts receivable, net	3,407,522.	4	3,668,396.
!		Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees Complete Part II of		5	
Ι.		Schedule L  Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons		3	<del></del>
'		i i i i i i i i i i i i i i i i i i i		-1	
		described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of	•		
ည္	_	section 501(c)(9) voluntary employees' beneficiary organizations (see instructions)		6	<del></del>
ຼັດ		Notes and loans receivable, net		7	·
7 I	8	Inventories for sale or use	12 100	8	4 500
- }		Prepaid expenses and deferred charges	13,102.	9	4,500.
10	0 a	Land, buildings, and equipment cost or other basis. Complete Part VI of Schedule D 10a 507,574.	- T	-	
	h	Less accumulated depreciation	42,000.	100	51,643.
1		Investments - publicly traded securities		11	
1:		Investments - other securities. See Part IV, line 11		12	
1		Investments - program-related See Part IV, line 11		13	
1		· •		14	
1		Intangible assets	12,167,596.		14,528,144.
1		The state of the s	19,117,295.	16	20,334,512.
1		Total assets. Add lines 1 through 15 (must equal line 34)	296,887.		543,924.
1		the state of the s	230,001.	18	343, 324.
1		Grants payable		19	
2		Deferred revenue		20	
1 _		Tax-exempt bond liabilities		21	
2   2	2	Escrow or custodial account liability. Complete Part IV of Schedule D		21	···-
<b> </b>   4	4	Payables to current and former officers, directors, trustees, key		_	
Liabilities 8 2		employees, highest compensated employees, and disqualified persons.			,
	•	Complete Part II of Schedule L		22	7
2	3	Secured mortgages and notes payable to unrelated third parties	0.	23	946,844
		Unsecured notes and loans payable to unrelated third parties	23,223,494.	24	25,266,272
2	:5 :6	Other liabilities. Complete Part X of Schedule D	23,520,381.	26	26,757,040
_   ~	0	Total liabilities. Add lines 17 through 25	23,320,301.	20	20,737,040
ses		lines 27 through 29, and lines 33 and 34.		- 1	——————————————————————————————————————
E 2	7	Unrestricted net assets	-4,403,086.	27	-6,422,528
<u>쪖</u>   2	8	Temporarily restricted net assets		28	
달   2	9	Permanently restricted net assets		29	
Net Assets or Fund Balances		Organizations that do not follow SFAS 117, check here ▶ and complete lines 30 through 34.			-
2 3	0	Capital stock or trust principal, or current funds		30	* ± -
Sel	1	Paid-in or capital surplus, or land, building, or equipment fund		31	<del></del>
AS 3	2	Retained earnings, endowment, accumulated income, or other funds		32	
	_				
4 S	3	Total net assets or fund balances	-4,403,086.	33	-6,422,528

Form **990** (2010)

Pa	Reconciliation of Net Assets Check if Schedule O contains a response to any question in this Part XI			_	
1	Total revenue (must equal part viii, column (A), line 12)	20,7			
2	Total expenses (must equal Part IX column (A), line 25)	22 <b>,</b> 7			
3	Revenue less expenses. Subtract line 2 from line 1	-2,019,442			
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	-4,4	03,0	86.	
5	Other changes in net assets or fund balances (explain in Schedule O)				
6	Net assets or fund balances at end of year Combine lines 3, 4, and 5 (must equal Part X, line 33,				
	column (B))	-6,4	22,5	528.	
Pa	Financial Statements and Reporting Check if Schedule O contains a response to any question in this Part XII				
			Yes	No	
1	Accounting method used to prepare the Form 990 Cash X Accrual Other		-		
	If the organization changed its method of accounting from a prior year or checked "Other," explain in	ľ	-		
	Schedule O.		-		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X	
b	Were the organization's financial statements audited by an independent accountant?	2b	X		
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2 c	X		
	If the organization changed either its oversight process or selection process during the tax year, explain in	-			
	Schedule O			-	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were	-			
	issued on a separate basis, consolidated basis, or both			-	
	Separate basis X Consolidated basis Both consolidated and separate basis				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in				
	the Single Audit Act and OMB Circular A-133?	3a			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the	1			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3 b			

### **SCHEDULE D** (Form 990)

### **Supplemental Financial Statements**

Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

Inspection Employer identification number

CAL	IFORNIA FEDERATION OF TEACHERS AFT 8004	94-1271864
Par	Organizations Maintaining Donor Advised Funds or Other Similar Funds or organization answered "Yes" to Form 990, Part IV, line 6.	r Accounts. Complete if the
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in o	donor advised
	funds are the organization's property, subject to the organization's exclusive legal control?	Yes  No
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant fur	
	used only for charitable purposes and not for the benefit of the donor or donor advisor, or for	
	purpose conferring impermissible private benefit?	Yes No
Par		Form 990, Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization (check all that apply)	
		of an historically important land area
		of a certified historic structure
_	Preservation of open space	
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution	in the form of a conservation
	easement on the last day of the tax year	Held at the End of the Tax Year
_	Total number of conservation easements	
a b	Total acreage restricted by conservation easements	1 4
C	Number of conservation easements on a certified historic structure included in (a)	1 1
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a	
u	historic structure listed in the National Register	2d
3	Number of conservation easements modified, transferred, released, extinguished, or term	
	tax year ▶	, 0
4	Number of states where property subject to conservation easement is located ▶	
5	Does the organization have a written policy regarding the periodic monitoring, inspection, I	handling of
	violations, and enforcement of the conservation easements it holds?	
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation ea	asements during the year
	<b>&gt;</b>	
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easem	ents during the year
	<b>&gt;</b> \$	
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of	
_	(i) and 170(h)(4)(B)(ii)?	Yes L No
9	In Part XIV, describe how the organization reports conservation easements in its revenue a balance sheet, and include, if applicable, the text of the footnote to the organization's final	and expense statement, and
	organization's accounting for conservation easements	iciai statements that describes the
Pa	rt III Organizations Maintaining Collections of Art, Historical Treasures, or Oth	ner Similar Assets.
	Complete if the organization answered "Yes" to Form 990, Part IV, line 8	
1 a	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in it works of art, historical treasures, or other similar assets held for public exhibition, expublic service, provide, in Part XIV, the text of the footnote to its financial statements that d	s revenue statement and balance sheet ducation, or research in furtherance of escribes these items.
b	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its works of art, historical treasures, or other similar assets held for public exhibition, expublic service, provide the following amounts relating to these items:	revenue statement and balance sheet
	(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
	(ii) Assets included in Form 990, Part X	
2	If the organization received or held works of art, historical treasures, or other similar	
	following amounts required to be reported under SFAS 116 (ASC 958) relating to these ite	ems
а	Revenues included in Form 990, Part VIII, line 1	
<u>b</u>	Assets included in Form 990, Part X	
For	Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule D (Form 990) 2010

Par	Organizations Maintaini	ng Collec	tions of	Art, Hi	storical	Treasures	s, or	Other Similar As	sets (c	ontinue	<u>d)                                    </u>	
3	Using the organization's acquisitio	n accessi	on and o	other re	acorde o	heck any o	f the	following that are	a elan	oficant u	50 Of	fite
3	collection items (check all that appl		on, and c	Julier Te	corus, c	illeck ally 0	ııııc	Tollowing that are	a siyi	inicant u	5E UI	115
а	Public exhibition			d		Loan or ex	chanç	ge programs				
b	Scholarly research			е		Other						
С	Preservation for future ge											
4	Provide a description of the organ	nization's c	ollections	s and e	xplain h	ow they fur	ther	the organization's	exemp	t purpos	e in l	Part
	XIV											
5	During the year, did the organization											_
	assets to be sold to raise funds rath				•							No
Par	t IV Escrow and Custodial A line 9, or reported an am						ans	wered "Yes" to F	orm 99 	0, Part l	V, 	
1a	Is the organization an agent, truste	e custodia	n or othe	r interm	nediary f	ar contributi	ons c	or other assets not				
	included on Form 990, Part X?				-				Г	Yes		No
b	If "Yes," explain the arrangement in								- • • ∟		<u> </u>	,
						•		An	nount			
С	Beginning balance						1c					
d	Additions during the year											
е	Distributions during the year											
f	Ending balance						1f		-			
2a	Did the organization include an am	ount on Fo	orm 990,	Part X,	line 21?					Yes		No
b	If "Yes," explain the arrangement in								_			
Par	t V Endowment Funds. Con	nplete if c	organizat	tion an	swered	"Yes" to Fo	orm 9	990, Part IV, line	10.			
		(a) Currer	nt year	<b>(b)</b> Pr	or year	(c) Two ye	ears ba	ck (d) Three year	s back	(e) Four	years !	back
1a	0 0 ,	_						-				
þ	Contributions								-	-		-,
С	Net investment earnings, gains,											
	and losses										ť	
đ	Grants or scholarships											
е	Other expenditures for facilities .	ı						-	-			
£	and programs		-			<del></del>		-		-		
	Administrative expenses			-						ļ <u>.</u>		
g	End of year balance									<u> </u>		
2 a	Provide the estimated percentage Board designated or quasi-endown	or the year	enu bala	%	u as.							
b	Permanent endowment >			- '0								
	Term endowment ▶	<sup>/</sup>										
3 a	Are there endowment funds not in	-	ssion of t	he oraș	anization	that are he	ld an	d administered for t	he			
	organization by	wa pooce		o orge		1101 010 110				[-	Yes	No
	(i) unrelated organizations									3a(i)		<del></del>
	(ii) related organizations									3a(ii)		
b	If "Yes" to 3a(II), are the related org									3b		
4	Describe in Part XIV the intended in	uses of the	organiza	tion's e	ndowme	nt funds				LL		
Pai	t VI Land, Buildings, and Equ	uipment.	See For	m 990	, Part X	, line 10.			-			
	Description of investment		(a) Cost o	r other ba stment)	sis (b)	Cost or other b (other)	asis	(c) Accumulated depreciation	(	(d) Book value		
1 a	Land											
b	Buildings	[					f					
С	Leasehold improvements											
d	Equipment	<u> </u>				507,5	74.	455,931.		5	1,6	543.
e	Other											
Tota	al. Add lines 1a through 1e (Column	n (d) must e	equal Fori	m 990, i	Part X, c	o <mark>lumn (B)</mark> , lii	ne 10	(c)) ▶			1,6	543.
									Sched	dule D (Fo	m 990	0) 2010

Part VII	Investments - Other Securities. See F	orm 990, Part X, lin	e 12		
	(a) Description of security or category (including name of security)	(b) Book value		(c) Method of valuatio Cost or end-of-year market	
(1) Financ	al derivatives				
	/-held equity interests				
(3) Other_	*****		<u> </u>		
(A)		ļ	1	<del></del>	
(B)					
(C)			<del> </del>		
(D)					
<u>(E)</u> (F)			<del></del>	,	
(G)		+	<del> </del>		
(H)			<del>                                     </del>		<del></del>
(1)					
	nn (b) must equal Form 990, Part X, col (B) line 12)	•	<del> </del>		
Part VIII		Form 990, Part X, lir	ne 13.		
	(a) Description of investment type	(b) Book value		(c) Method of valuation	
(1)				M - V	·
(2)					
(3)					
(4)				· · · · · · · · · · · · · · · · · · ·	
(5)			ļ		
(6)			-		<del></del>
(7)			<del> </del>	<del>. ,</del>	
(8) (9)		<del> </del>	<del> </del>	<del></del>	
(10)			+		
<del>`</del>	nn (b) must equal Form 990, Pert X, col (B) line 13)	<u></u>		- to	- *
Part IX	Other Assets. See Form 990, Part X,		_ !		-
	- <del> </del>	a) Description			(b) Book value
(1) PEN:	SION BENEFIT ASSETS -				0.
	ANAGEMENT/F.R.U.				14,342,388.
	TAL DEPOSITS				42,306.
	ESTMENTS - CAL MESA OFFICE				0.
<del></del>	UILDING				143,450.
(6)					
(7)					·
(8) (9)					
(10)					
	mn (b) must equal Form 990, Part X, col (B) line 15)				14,528,144.
Part X	Other Liabilities. See Form 990, Part			• • • • • • • • • • • • • • • • • • • •	14/520/144
1.	(a) Description of Irability	(b) Amour	t	*	,
	eral income taxes ATTACHMENT 1				i L
	RUED SALARIES, VACATION & SIC	К	0.		i.
	IME		270.		
	SION BENEFITS LIABILITY -		0.		
	ANAGEMENT/F.R.U FUNDED	14,342,	388.		
	SION BENEFITS LIABILITY -		0.	4	~
	ANAGEMENT/F.R.U UNFUNDED	5,230,	836.		
	.E.I.U. POSTRETIREMENT MEDICA		0.		
<del></del>	ENEFITS LIABILITY	1,498,			
	TRETIREMENT MEDICAL BENEFITS	4 000	0.		
	IABILITY - MANAGEMENT/F.R.U.	1,929,			1
i otal. (Colu	umn (b) must equal Form 990, Part X, col (B) line 29	5) <b>▶</b> 25,266,	212.	.,,,,,	

2. FIN 48 (ASC 740) Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740)

18-04770

Part >		ts
	Total revenue (Form 990, Part VIII, column (A), line 12)	
2	Total expenses (Form 990, Part IX, column (A), line 25)	
3	Excess or (deficit) for the year Subtract line 2 from line 1	
4	Net unrealized gains (losses) on investments	
5	Donated services and use of facilities	
6	Investment expenses6	
7	Prior period adjustments	
8	Other (Describe in Part XIV.)	
9	Total adjustments (net). Add lines 4 through 8	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 10	
	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return	1
1	Total revenue, gains, and other support per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
а	Net unrealized gains on investments	, <del>-</del>
b	Donated services and use of facilities	-
С	Recoveries of prior year grants	
d	Other (Describe in Part XIV )	
e	Add lines 2a through 2d	2e
3	Subtract line 2e from line 1	3
	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
	Other (Describe in Part XIV.)	*
	Add lines 4a and 4b	4c
	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	
	Reconciliation of Expenses per Audited Financial Statements With Expenses per Retu	rn
	Total expenses and losses per audited financial statements	1
	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities 2a	*
b	Prior year adjustments 2b	
	Other losses 2c	-
d	Other (Describe in Part XIV.)	
	Add lines 2a through 2d	2e
	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1.	-
a	Investment expenses not included on Form 990, Part VIII, line 7b	•
b	Other (Describe in Part XIV ) Add lines 4a and 4b	4 -
	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	4c
	XIV Supplemental Information	5
Compl Part V,	ete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part II line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete ditional information	V, lines 1b and 2b; e this part to provide
SEE	PAGE 5	
		Schedule D (Form 990) 2010

JSA

Page 5

PART X, LINE 2:

THE ORGANIZATION HAS ADOPTED GUIDANCE ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ISSUED BY THE FINANCIAL ACCOUNTING STANDARDS BOARD. MANAGEMENT BELIEVES THAT THE ORGANIZATION HAS TAKEN NO UNCERTAIN TAX POSITIONS THAT REQUIRE ADJUSTMENT TO THE FINANCIAL STATEMENTS IN ORDER TO COMPLY WITH THE PROVISIONS OF THIS GUIDANCE. INFORMATION RETURNS FILED BY THE ORGANIZATION ARE SUBJECT TO EXAMINATION BY AUTHORITIES.

ATTACHMENT 1

SCHEDULE D, PART X - OTHER LIABILITIES

DESCRIPTION

BOOK VALUE

FINANCIAL ASSITANCE PAYABLE

1,703,517.

TOTALS

25,266,272.

**SCHEDULE 1** (Form 990) Department of the Treasury

Name of the organization Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

OMB No 1545-0047 201

Open to Public Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

å Yes Employer identification number 94-1271864 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States the selection criteria used to award the grants or assistance? . . . . . . . CALIFORNIA FEDERATION OF TEACHERS AFT 8004 Part | General Information on Grants and Assistance

PartII Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	iovernments recipient tha ce is needed	and Organizat received m	ations in the United States. Corriore than \$5,000. Check this box	ed States. Com Check this box i	iplete if the organiza if no one recipient re	anization answered "Ye ent received more than	\$5,000. Part
1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant (e) Amount of non-cash assistance		(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) EARLY CHILDHOOD FEDERATION			35		XOOd		THEORY IN THE CONTR
2000 M HOLDINGOD MAI #400 BUNDAMA, CA 91000			.000,403		Poor		ONGAINTELING GRAINT
(2) UNIVERSITY COUNCIL-AFT					200		
(3)			104, 940.		NOOR .		UNGANIAING GRANI
(5)							
(9)							
(1)							
(8)							
(6)							
(10)							
(11)							
(12)							
2 Enter total number of section 501(c)(3) and government organizations	overnment or	anizations				•	
		•		· · · · · · · · · · · · · · · · · · ·			
=	structions for	Form 990.				Schedu	Schedule I (Form 990) (2010)

0E1288 2 800 O CR F173

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed Part III

Part III can be duplicated if additional space is fleeded	ace is needed				
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIPS	28.	120,000.	0	0. ВООК	N/A
2 MILITANCY GRANTS	3.	9,000.	.0	воок	N/A
3					
4					
25					
9					
7					
		J	the contract of the	Coult Line Cond on	Lenited in Deat I line of any other additional information

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information Part IV

INCREASING MEMBERSHIP. THE ORGANIZATION WORKS CLOSELY WITH THOSE RECEIVING

ORGANIZING GRANTS ARE GIVEN TO VARIOUS AFFILIATES FOR THE PURPOSE OF

THE GRANTS. SCHOLARSHIPS ARE GIVEN TO WELL DESERVING HIGH SCHOOL STUDENTS

MILITANCY GRANTS ARE TO ASSIST THEM IN PURSUING THEIR COLLEGE EDUCATION.

USED TO DEFEND PERSONS WHO HAVE BEEN TARGETED FOR RETALIATION BY

EMPLOYERS AS A RESULT OF THEIR UNION ACTIVITIES.

### **SCHEDULE J** (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990,

Part IV, line 23.

► Attach to Form 990. ► See separate instructions

OMB No 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

CALIFORNIA FEDERATION OF TEACHERS AFT 8004

Employer identification number 94-1271864

Part	Questions Regarding Compensation			
			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form			
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			]
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			}
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)		-	
			- 	
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to		•	1
	explain	1b	L	<u> </u>
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers,	ļ		
	directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2_		
			-	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the	-		
	organization's CEO/Executive Director. Check all that apply.			
	Compensation committee X Written employment contract		-	
	Independent compensation consultant Compensation survey or study	-		
	Form 990 of other organizations  X Approval by the board or compensation committee	İ		1.
4	During the year, did any person listed in Form 990, Part VII. Section A, line 1a, with respect to the filing			ĺ
•	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:	-	=	
а	Receive a severance payment or change-of-control payment from the organization or a related organization?	4a	ļ	X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
C		4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	-	-	1
				1.
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			2
	compensation contingent on the revenues of	-		
а	The organization?	5 a		1
b	Any related organization?	5 b	-	
	If "Yes" to line 5a or 5b, describe in Part III			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of			s -
	The organization?	6a		
b	Any related organization?	6 b	<del> </del>	<u> </u>
_	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed	_		
_	payments not described in lines 5 and 6? If "Yes," describe in Part III	7		-
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe			
	ın Part III	8		+
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	<u> </u>	<u> </u>

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2010

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

	$\vdash$	(B) Breakdown of W-2 and	of W-2 and/or 1099-MISC compensation	compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(III) Other reportable compensation	other deferred compensation	benefits	(B)(I)-(D)	reported in pnor Form 990 or Form 990-EZ
	=	171,032.	0.	0	. 54,117.	8,424.	33,57	0
1 MARTY HITTLEMAN	<u> </u>	0.	0	0	0	0	i	
	   	136,359.		0	. 52,477.	29,899.	218,735.	
2 JOSEPH L. HOOPER	<u> </u>	0	0	0	.0	il	· I	ļ
	     E	142,930.		0	. 52,504.	30,211.	225,645.	0
3 JANE HUNDERTMARK	<u> </u>	0.	 	0				0.
		157,66		0	52,719.	53,214.	263, 599.	.0
4 JULIEN MINARD (II	l L	0.		0		- 1	0.	0.
	ε	134,577.		0	. 52,316.	24,342.	211,235.	0.
5 JEFFERY FREITAS (II	<u>;</u> :	0	0	0			0.	0.
	ε	157,650.	0	0	53,578.	19, 675.	230, 903.	.0
6 MARGARET SHELLEDA	<u> </u>	0.		0		0	0.	0.
	ε	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
7	<b>(E)</b>							
<u> </u>	(3)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
8	(II)							
<u> </u>	Ξ				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
(1)	(11)							
<u> </u>	<u> </u>		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
10	(11)							
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11 (1)	Ξ							
3	Ξ	1 1 1			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
12	Œ							
	=					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
13	(II)							
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14	€							
8	(3)	 	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	               	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
15 (II	(II)							
3	ε	1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
16	Ξ							77. 1. 1. 1. 000

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Schedule J (Form 990) 2010

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information

Schedule J (Form 990) 2010

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### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

CALIFORNIA FEDERATION OF TEACHERS AFT 8004

Employer identification number 94-1271864

PART I AND PART III, LINE 1:

TO ORGANIZE THE EDUCATIONAL EMPLOYEES OF CALIFORNIA INTO LOCALS CHARTERED BY THE AMERICAN FEDERATION OF TEACHERS (THE "AFT"), AND TO BRING THEM INTO RELATIONS OF MUTUAL ASSISTANCE AND COOPERATION; TO OBTAIN FOR THEM ALL THE RIGHTS AND BENEFITS TO WHICH THEY ARE ENTITLED: TO RAISE THE STANDARDS OF THE EDUCATIONAL PROFESSION AND TO SECURE CONDITIONS ESSENTIAL TO THE BEST PROFESSIONAL SERVICE; AND TO PROMOTE SUCH DEMOCRATIZATION OF THE EDUCATIONAL INSTITUTIONS AS WILL ENABLE THEM BETTER TO EQUIP THEIR STUDENTS TO TAKE THEIR PLACES IN THE ECONOMIC. SOCIAL AND POLITICAL LIFE OF THE COMMUNITY; TO STRIVE FOR EQUAL EDUCATIONAL OPPORTUNITIES FOR ALL; AND TO INITIATE AND SUPPORT STATE LEGISLATION TO BENEFIT STUDENTS AND EDUCATIONAL EMPLOYEES OF THE STATE OF CALIFORNIA.

PART VI, LINE 4:

THE ORGANIZATION AMENDED ITS CONSTITUTION AND BY-LAWS IN 2010.

PART VI, LINES 6, 7A AND 7B:

THE ORGANIZATION HAS MEMBERS AT LARGE, EACH OF WHICH SIGN A MEMBERSHIP CARD. ALL OTHER MEMBERS OF THE AMERICAN FEDERATION OF TEACHERS IN CALIFORNIA ARE ALSO MEMBERS OF LOCAL UNIONS, EACH OF WHICH IS AFFILIATED WITH THE ORGANIZATION.

Employer identification number

94-1271864

OFFICERS ARE ELECTED AT THE ANNUAL CONVENTION BY VOTE OF AFFILIATED MEMBERS.

PER CAPITA RATES, THE ANNUAL BUDGET AND POLITICAL ENDORSEMENTS ARE

APPROVED AT THE ANNUAL CONVENTION, THE STATE COUNCIL, OR AT THE EXECUTIVE

COUNCIL.

PART VI, LINE 11B:

FOR 990 WAS DISTRIBUTED TO ALL OF THE ORGANIZATION OFFICERS AND REVIEWED DURING AN EXECUTIVE COUNCIL MEETING BEFORE IT WAS FILED.

PART VI, LINE 12C:

OFFICERS ARE REQUIRED TO NOTIFY THE ORGANIZATION OF ANY CHANGES IN THEIR INTERESTS THAT COULD GIVE RISE TO CONFLICTS.

PART VI, LINES 15A AND 15B:

COMPENSATION TO OFFICERS AND KEY EMPLOYEES ARE APPROVED BY THE EXECUTIVE COUNCIL.

PART VI, LINE 19:

THE ORGANIZATION'S BY-LAWS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE MAINTAINED IN THE ORGANIZATION'S OFFICE AND ARE AVAILABLE UPON REQUEST.

Name of the organization
CALIFORNIA FEDERATION OF TEACHERS AFT 8004

Employer identification number 94-1271864

ATTACHMENT 1

PART VII - CONTINUATION OF OFFICERS, DIRECTORS, TRUSTEES, KEY EMPLOYEES AND HIGHEST COMPENSATED EMPLOYEES

(1)=IND.TRUSTEE/DIR. (2)=INS.TRUSTEE (3)=OFFICER (4)=KEY EMP. (5)=HIGHEST COMP. (6)=FORMER

			(C) I	POSITION	COM	PENSATIO	N FROM	
	(A) NAME AND TITLE	(B) HOURS	(1)(2	)(3)(4)(5)(6)	(D)ORG.	(E)REL.	ORG.	(F)OTHER
29	BOB SAMUELS							
	UC/AFT PRESIDENT	5.00	Х		+	ο.	0.	0.
30	CAROLYN ISHIDA							
	VICE PRESIDENT	5.00	X		i	0.	0.	0.
31	ALISSA MESSER							
	VICE PRESIDENT	5.00	X		1	0.	0.	0.
32	JOSEPH L. HOOPER							
	MEMBER BENEFITS DIRECTOR	40.00		X	136,35	9.	0.	82,376.
33	JANE HUNDERTMARK							
	PUBLICATIONS DIRECTOR	40.00		X	142,93	0.	0.	82,715.
34	JULIEN MINARD							
	TRAINING DIRECTOR	40.00		X	157,66	6.	0.	105,933.
35	JEFFERY FREITAS							
	FIELD REPRESENTATIVE	40.00		X	134,57	7.	0.	76,658.
36	MARGARET SHELLEDA							
	EXECUTIVE DIRECTOR	40.00		X	157,65	0.	0.	73,253.

# SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

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OMB No 1545-0047

▶ Attach to Form 990.

▼ See separate Instructions.

Employer identification number 94-1271864

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

CALIFORNIA FEDERATION OF TEACHERS AFT 8004

Name of the organization

Part

Department of the Treasury

Internal Revenue Service

(f)
Direct controlling
entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had (e) End-of-year assets (d) Total ıncome (c)
Legal domicile (state
or forelgn country) (b) Primary activity (a) Name, address, and EIN of disregarded entity Part II 5 (2) (6) (5) (3) 4

	one or more related tax-exempt organizations during the tax year.)	the tax year.)						
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public chanty status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	2(b)(13) iled /?
							Yes No	No
(1) CALIFC 2550 N	(1) CALIFORNIA FEDERATION OF TEACHERS COPE 93-1032682 2550 N. HOLLYWOOD WAY STE 400 - BURBANK, CA 91505	POLITICAL	CA	527	N/A	N/A		×
(2) CALIFC 2550 N	(2) CALIFORNIA FED. OF TEACHERS LEGAL DEF. 51-0188170 2550 N. HOLLYWOOD WAY STE 400 BURBANK, CA 91505	LEGAL DEFENSE CA		501(C)(5) N/A	N/A	N/A		×
(4)								
(5)								

For Paperwork Reduction Act Notice, see the instructions for Form 990

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Schedule R (Form 990) 2010

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94-1271864

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year) Schedule R (Form 990) 2010 Part III

(a) (b) (c) (d) Primary activity Legal Direct controlling income inclined.	(b) Primary activity	(c) Legal	(d) Direct controlling	(e) Predominant	- S	(g) Share of end-of-year	<u> </u>	(I) Code V-UBI	(J) General or	(k) Percentage
of related organization		domicile (state or foreign	entity	excluded from tax under	euoon	0000	is North Boyse (	Schedule K-1		
		country)		Sections 312-314)			Yes No	(222)	Yes No	
			N/A							
(2)						:				
( <u>3</u> )										
(4)										
7(5)										
(9)										
( <u>1</u> )										
Part W Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	d Organizations one or more relate	Taxable ed orgar	as a Corporatio	in or Trust (Com as a corporation	plete if the orga	anization answ the tax year.)	ered "Yes"	on Form 990	), Part IV,	
(a) Name, address, and EIN of related organization	elated organization		(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	St end-of-	(9) Share of end-of-year assets	(h) Percentage ownership
(1) WESTERN STATES INSURANCE TRUST 2550 N. HOLLYMOOD WAX STE 400 BURBANK,	CA 9150	95-3382455	INSUR. TRUST	CA	N/A	TRUST	13,	13,470.	3,102.	100.0000
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$\overline{(\bar{s})}$										į
(4)						5. 5. 6. 7. 8.				
<u>-</u> [ <u>5</u> ]										
(9)										

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Schedule R (Form 990) 2010

(7)

18-04770

Transactions With Related Organizations (Complete of the organization answered "Yes" to Form 990, Part IV, line 34, 35, 35a, or 36.) Part V

Note Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule.			Yes No
During the fax year did the organization engage in any of the following transactions with one	owing transactions with one or more related organizations listed in Parts II-IV?	ted in Parts II–IV?	
Doorlet of (1) interest (11) amentes (111) rovalties or (1v) rent from a			1a
Receipt of (i) interest (ii) annuties (iii) Toyantes of (iv) Tent from a			1b
			10
			19
d Loans or loan guarantees to or for other organization(s)			4
e Loans or loan guarantees by other organization(s)			
			11
f Sale of assets to other organization(s)			10
			+ <del>+</del>
			:
i Lease of facilities, equipment, or other assets to other organization(s)			
			:
			=
			1m X
n Sharing of paid employees			1n X
Bernhinsement paid to other organization for expenses			10
p Reimbursement paid by other organization for expenses			1p X
<b>q</b> Other transfer of cash or property to other organization(s)			
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships	mplete this line, including cove	ered relationships and transa	and transaction thresholds
(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(1) CALIFORNIA FEDERATION OF TEACHERS COPE	М, И, Р	83,428.	ALLOCATION
(2) CALIFORNIA FED. OF TEACHERS LEGAL DEF FUND	M, N	0.	N/A
(3) WESTERN STATES INSURANCE TRUST	M, N, P	13,000.	ALLOCATION
(4)			
(5)			
(9)			
JSA 7407CR F173 V 10-8.2 18-04770	077		Schedule R (Form 990) 2010 PAGE 31

# Unrelated Organizations Taxable as a Partnership (Complete of the organization answered "Yes" on Form 990, Part IV, line 37.) Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) (b) (c) (d) Name, address, and EIN of entity (state or foreign Section (sountry) (511e or foreign Sol1(c)(c)	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3)	(e) Share of end-of-year assets	(f) Disproportionate attocations?	(g) Code V-UBI amount in box 20 of Schedule K-1	(h) General or managing partner?
			Yes No		Yes No	(Form 1065)	Yes No
(1)							
$(ar{\mathbf{z}})$							
(3)							
<u>(4)</u>							
75)							
(9)							
$(\bar{I})$							
$(\bar{s})$							
76)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
						Schedule R (Form 990) 2010	1 990) 2010

Schedule R (Form 990) 2010

Page 5

### Part VII

Supplemental Information
Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

a If you are	e filing for an Additional (Not Automatic) 3-M	onth Exton	sion, complete only Part II and of	seck this box		Page Z		
•	complete Part II if you have already been gra							
	e filing for an Automatic 3-Month Extension,			wiousiy iileu r	01111 0000	•		
Part II				o copies per	odod)			
Type or	——————————————————————————————————————					ployer identification number		
print	CALIFORNIA FEDERATION OF TEACHERS AFT	. 6004		· •		nunci		
•				94-	1271864			
File by the extended	Number, street, and room or suite no. If a P.O. b	oox, see instri	JCtions.					
due date for filing your	4123 LANKERSHIM BLVD		·					
return See	City, town or post office, state, and ZIP code. For	or a toreign a	daress, see instructions.					
instructions.	NORTH HOLLYWOOD, CA 91602							
Enter the F	Return code for the return that this application	is for (file a	separate application for each retur	m)		0 1		
Applicati	ion	Return	Application			Return		
is For		Code	Is For			Code		
Form 990	)	01	- 12 - 12 - 12 - 12 - 12 - 12 - 12 - 12	ALC: MARKET STATE OF THE STATE	7 7.			
Form 990	)-BL	02	Form 1041-A		-	08		
Form 990	)-EZ	03	Form 4720			09		
Form 990	)-PF	04	Form 5227			10		
Form 990	)-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11		
Form 990-T (trust other than above)			Form 8870			12		
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previous					Form 88	68.		
• The boo	ks are in the care of ► ELIZABETH SOTO		<del></del>					
Telepho	ne No. ► 818-843-8226	FAX	No. ▶					
•	ganization does not have an office or place of	business in	the United States, check this box			. ▶□		
	for a Group Return, enter the organization's for					is		
for the wh	nole group, check this box	If it is for pai	rt of the group, check this box	• [	and attac	ch a		
	ne names and EINs of all members the extensi	•	The state of the s		_ a a			
	equest an additional 3-month extension of tim		NOVEMBER 15	20 11 .				
5 Fo	r calendar year 2010, or other tax year begin	nina	20 and endin	ia		20		
6 If t	he tax year entered in line 5 is for less than 12	months ch	neck reason: [] Initial return	Final return				
	•				•			
	Change in accounting period  State in detail why you need the extension ADDITIONAL TIME IS REQUESTED TO OBTAIN CERTAIN RECORDS NECESSARY							
	OR THE COMPLETION OF AN ACCURATE RETURN		The standard of the standard o		TADE EDOI II			
					•			
8a If t	this application is for Form 990-BL, 990-PF, 9	90-T. 4720	or 6069, enter the tentative tax le	ess anv				
	nrefundable credits. See instructions.	·, ··· <b></b> 01		8a	\$	NONE		
	this application is for Form 990-PF, 990-T	4720 or	6069 enter any refundable gradi			1.0112		
	• •			125-42				
	estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.				\$	NONE		
	alance due. Subtract line 8b from line 8a. Include	VOUR Dayme	nt with this form if required by using			HONE		
	ectronic Federal Tax Payment System). See instr		in with this form, if required, by using	1	\$	NONE		
	<u> </u>		d Verification	00	Ψ	NONE		
	ities of perjury, declare that I have examined this form, it, and complete and that I am authorized to prepare this fo	ncluding accon	npanying schedules and statements, and to	the best of my k	nowledge an	id belief, it is		
Signature ▶	mas: Same	CPA Title	ACCOUNTANT	Date ►	8/2/11			
Oignature P	The war of the same	٠	ACCOUNTANT		OF OF OTHER	(Rev 1-2011)		
				Γ'	orm <b>8008</b> (	HeV 1-2011		

### orm **8868**

(Rev. January 2011) Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return.

	filing for an <b>Automatic 3-Month Extension, c</b>					. ▶ 🛭		
Do not com	illing for an <b>Additional (Not Automatic) 3-Mo</b> Inplete Part II unless you have already been g	ranted an a	automatic 3-month extension on a pre	eviously file	d Form			
	filing (e-file). You can electronically file Form							
	n required to file Form 990-T), or an addition							
	uest an extension of time to file any of the f Transfers Associated With Certain Personal							
	For more details on the electronic filing of the							
	Automatic 3-Month Extension of Time			TOI OHAIR	C3 Q /V	onpronts.		
A corporati	on required to file Form 990-T and reque	sting an a	utomatic 6-month extension-check			•		
-								
	rporations (including 1120-C filers), partnersh ie tax retums.	ips, rieiviic	s, and trusts must use Form 7004 to	request a	ı exten	sion of time		
Type or	Name of exempt organization		T E.	nnlover ide	ntificati	on number		
print	CALIFORNIA FEDERATION OF TEACHERS AFT	R004	[-"		loyer identification number 94-1271864			
File by the	Number, street, and room or suite no. If a P.O. be		ictions		74-12/1804			
due date for	4123 LANKERSHIM BLVD	JA, 500 11154 (	2010/13.					
filing your	City, town or post office, state, and ZIP code. Fo	r a foreign a	ddress see instructions					
return See instructions.	NORTH HOLLYWOOD, CA 91602							
Enter the R	eturn code for the return that this application	is for (file a	separate application for each return)			. 0 1		
Application			Application					
Is For		Code	ls For					
Form 990		01	Form 990-T (corporation)		07			
Form 990-BL		02	Form 1041-A					
Form 990-EZ		03	Form 4720		09			
Form 990-PF		04	Form 5227		10			
Form 990-T (sec. 401(a) or 408(a) trust)		05	Form 6069					
Form 990-	T (trust other than above)	06	Form 8870			12		
Telephon If the orga If this is for the who	e No. ► 818-843-8226  anization does not have an office or place of bor a Group Return, enter the organization's for le group, check this box ► □ . If the names and EINs of all members the extension of the process of the pro	ousiness in ur digit Gro it is for par sion is for.	up Exemption Number (GEN) t of the group, check this box	> [	 If tl	▶ □ his ıs attach		
1 I red	quest an automatic 3-month (6 months for a c	orporation mpt organi	required to file Form 990-1) extension	of time	The av	danalan ia		
unu for t	AUGUST 15 , 20 11 , to file the exe	inpi organi	zation return for the organization harr	ied above.	me ex	tension is		
	calendar year 20 10 or							
		20	and anding		20	1		
	tax year beginning, 20, and ending, 20,							
	e tax year entered in line 1 is for less than 12 Change in accounting period	months, ch	neck reason: 🗌 Initial return 👚 Fin	al return				
	3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.  3a \$							
	nis application is for Form 990-PF, 990-T,	4720 or (	6069 enter any refundable credits		<del>"</del> —	NONE		
	mated tax payments made. Include any prior				\$	NONE		
	ance due. Subtract line 3b from line 3a. Include y		<u> </u>		-	NONE		
(Ele	ctronic Federal Tax Payment System). See instru	ctions.	, , ,	3с		NONE		
	f you are going to make an electronic fund	withdrawa	i with this Form 8868, see Form 84	o3-EO and	l Form	88/9-EO for		