

California Policy Center has provided the sample letter for you to reference when requesting gifts of stock be transferred to CPC by your brokerage firm. Print out and complete the following blank letter form and send to your broker. Please contact CPC at (714) 206-3517 if you have any questions.

Dear

I hope this letter finds you well. I am writing to request that a gift of stock be transferred from my account to support the work of California Policy Center (CPC). CPC is a 501(c)(3) nonprofit organization committed to advancing policies that strengthen education, promote fiscal responsibility, and empower local communities and entrepreneurs across California.

Transfer Details:

Number of Shares: 1,000

Number of Shares: 500

Stock Ticker Symbol: XFPO

Stock Ticker Symbol: FPOX

Company Name: Company Inc.

Company Name: Agency & Co.

Date to Transfer: 04/28/2025

Date to Transfer: 04/28/2025

Please direct this transfer to California Policy Center's brokerage account, using the following information:

- **Brokerage Firm:** Fidelity
- **For credit to:** ****53371

To ensure this gift is attributed correctly and that CPC can acknowledge and apply it promptly, please contact CPC's Executive Vice President, Jackson Reese, at jackson@calpolicycenter.org or 714-206-3517, to notify them of the transfer details.

Thank you very much for your assistance with this donation.

Warm regards,

Jane Doe

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Warm regards,