CALIFORNIA POLICY CENTER

WILLS & TRUSTS

Designating Restricted and Unrestricted Gifts

Unrestricted Gift
For an unrestricted gift that allows the California Policy Center to determine how to use the funds based on its most pressing needs, use the following language for your will and/or trust:

> *"I give to the California Policy Center, a nonprofit corporation currently located at [insert address], or its successor thereto, _____ [written amount or percentage of the estate or description of property] for its unrestricted charitable use and purpose."*

Restricted Gift
To designate your gift for a specific purpose, use the following language:

> *"I give to the California Policy Center, a nonprofit corporation currently located at [insert address], or its successor thereto, _____ [written amount or percentage of the estate or description of property]. This gift should be used for (state purpose) if and so long as the California Policy Center determines that the need exists.*
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> *If the California Policy Center shall determine at the outset or at a later time that the need does not exist, or no longer exists, or if it is not possible (or prudent) to administer my gift as originally intended, then the California Policy Center may, at its sole discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above."*

Organization Information
California Policy Center
Tax ID number: 27-2870463
Mailing address: 18002 Irvine Blvd. Suite 108, Tustin, CA 92780
Contact: support@calpolicycenter.org

If you have named the California Policy Center in your will or trust, please let us know so we can ensure that your gift is used according to your wishes. Notifying us of your plans will allow us to plan for the use of your future gift. If you prefer to remain anonymous, we will keep your name and gift in strict confidence.